

Performance Appraisal

PLEASE PRINT

Employee Name MORTENSON Fred Title M.C.T. I

Department _____ Employee Payroll # _____

Reason for Review Annual Promotion Unsatisfactory Performance
 Merit End of Probation Period Other SEMI-ANNUAL

Date employee began present position ___/___/___ Date of last appraisal 7/19/96 Scheduled appraisal date ___/___/___

Instructions: Carefully evaluate employee's work performance in relation to the essential functions of the job. Check rating box to indicate the employee's performance. Indicate N/A if not applicable. Assign points for each rating within the scale and write that number in the corresponding points box. Points will be totaled and averaged for an overall performance score.

Definitions of Performance Ratings

O - Outstanding - Performance is exceptional in all areas and is recognizable as being far superior to others.

V - Very Good - Results clearly exceed most position requirements. Performance is of high quality and is achieved on a consistent basis.

G - Good - Competent and dependable level of performance. Meets performance standards of the job.

I - Improvement Needed - Performance is deficient in certain areas. Improvement is necessary.

U - Unsatisfactory - Results are generally unacceptable and require immediate improvement. No merit increase should be granted to individuals with this rating.

N/A - Not Applicable or too soon to rate.

General Factors	Rating	Scale	Points	Supportive Details or Comments
1. Quality - The extent to which an employee's work is accurate, thorough and neat.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">76</div>	Improved performance with the use of scanner
2. Productivity - The extent to which an employee produces a significant volume of work efficiently in a specified period of time.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">76</div>	would be improved if #5 Below was worked on. (Incendences)
3. Job Knowledge - The extent to which an employee possesses the practical/technical knowledge required on the job.	O <input type="checkbox"/> V <input type="checkbox"/> G <input type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">N/A</div>	N/A
4. DUANE, THIS MEANS HE APPEARS TO BE RELIABLE. ON → RELIABILITY YOU NEED TO ADDRESS WHETHER HE IS OR IS NOT.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">79</div>	Seems to be reliable
5. "SEEMS" IS A LITTLE VAGUE.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">79</div>	HOURS SICK LEAVE USED THIS PERIOD LESS. "SEE BACK"
6. EXPLAIN UNDER WHAT CIRCUMSTANCES GIVE EXAMPLES →	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	Points <div style="border: 1px solid black; padding: 5px; display: inline-block;">76</div>	Improved, BUT AT TIMES EXTRA SUPERVISION WANTED

General Factors	Rating	Scale	Points	Supportive Details or Comments
7. Creativity - The extent to which an employee proposes ideas, finds new <i>How much & in what area be more specific!</i> →	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	76	Remained constant with his ideas
8.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	75	Some improvement I would like to see a little more
9. <i>IS THIS ACCEPTABLE OR NOT ACCEPTABLE - PLEASE ELABORATE.</i>	O <input type="checkbox"/> V <input checked="" type="checkbox"/> G <input type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	80	Adheres to policy "Improved"
10. <i>TIRE JACK - INCIDENT</i> → the ability to cooperate, work and communicate with coworkers, supervisors, subordinates and/or outside contacts.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	74	Likes others to help him out - per request on radio
11. Judgment - The extent to which an employee demonstrates proper judgment and decision-making skills when necessary.	O <input type="checkbox"/> V <input type="checkbox"/> G <input checked="" type="checkbox"/> I <input type="checkbox"/> U <input type="checkbox"/>	100-90 89-80 79-70 69-60 Below 60	77	Has shown improvement in the area of new sources & their care

Rate employee's overall performance in comparison to position duties and responsibilities.

Total Points **768** ÷ Number of Factors Rated **10** = **76.8** Overall Rating

- Outstanding 100 - 90
- Very Good 89 - 80
- Good 79 - 70
- Improvement Needed 69 - 60
- Unsatisfactory Below 60

Complete all of the following sections.

1. Accomplishments or new abilities demonstrated since last review Improved #1 #4 #6 #8 #9 & #11

2. Specific areas of needed improvement Productivity, Hours away from zone due to numerous Dr. Appts.

3. Recommend BE READY TO GIVE (schooling, etc.)
EXAMPLES.

4. Absences: _____ Number of days 32.7 Hrs.

Additional

Discussed with

Signature _____

*I acknowledge that this Performance Appraisal was discussed with me.

Follow-up req

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Evaluator's Sig

e 116197